

<b>Code</b>	<b>HVH</b>
<b>Company name</b>	HVC Investment and Technology Joint Stock Company
<b>Date</b>	03/11/2021
<b>Subject</b>	Result of public offering

**Content:**

On March 10, 2021, HVC Investment and Technology Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: HVC Investment and Technology Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 15,000,000 shares; Of which:
5. Offering price: 10,000 dong/share
6. Estimated mobilized capital: VND 150,000,000,000
7. Ending date: March 10, 2021
8. Time for subscription and payment:
  - For existing shareholders: from January 28, 2021 to February 26, 2021;
  - For the fractional shares and unsold shares: from March 04, 2021 to March 10, 2021.
9. Transfer date: expected in March 2021 or April 2021.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering	10,000	15,000,000	9,485,791	9,485,791	40	40	0	5,514,209	63.24%
2. To handle the undistributed shares	10,000	5,514,209	5,514,209	5,514,209	4	4	0	0	100%
<b>Total</b>		<b>15,000,000</b>	<b>15,000,000</b>	<b>15,000,000</b>	<b>44</b>	<b>44</b>	<b>0</b>	<b>0</b>	<b>100%</b>
1. Domestic investors	10,000	14,999,800	14,999,800	14,999,800	43	43	0	0	99.999%
2. Foreign investors	10,000	200	200	200	01	01	0	105,733	0.001%
<b>Total</b>		<b>15,000,000</b>	<b>15,000,000</b>	<b>15,000,000</b>	<b>44</b>	<b>44</b>	<b>0</b>	<b>15,000,000</b>	<b>100%</b>

V. Summary result:

1. Total distributed shares: 15,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND 149,999,458,238
3. Total expenses: VND 160,500,000
4. Total net proceeds after the public offering: VND 149,838,958,238.

VI. Total proceeds from public offering:

No.	Content	Shareholders volume	Stock volume	Value (VND)	% Ratio
I	Domestic and Foreign shareholders				
<b>1</b>	<b>Domestic</b>	<b>1,801</b>	<b>36,794,780</b>	<b>367,947,800,000</b>	<b>99.58%</b>
1.1	State	0	0	0	0
1.2	Institution	10	869	8,690,000	0.002%
1.3	Individual	1,791	36,793,911	367,939,110,000	99.58%
<b>2</b>	<b>Foreign</b>	<b>21</b>	<b>155,215</b>	<b>1,552,150,000</b>	<b>0.42%</b>
2.1	Institution	03	54,683	546,830,000	0.15%
2.2	Individual	18	100,532	1,005,320,000	0.27%
	<b>Total (1+2)</b>	<b>1,822</b>	<b>36,949,995</b>	<b>369,499,950,000</b>	<b>100%</b>
II	Foundation shareholders, major shareholders, other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	04	23,412,777	234,127,770,000	63.36%

3	Shareholders hold less than 5% of the number of outstanding voting shares	1,818	13,537,218	135,372,180,000	36.64%
	<b>Total (2+3)</b>	<b>1,822</b>	<b>36,949,995</b>	<b>369,499,950,000</b>	<b>100%</b>

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Tran Huu Dong	10,703,944	28.97%
2	Do Huy Cuong	6,912,502	18.71%
3	Le Van Cuong	3,897,584	10.55%
4	Truong Thanh Tung	1,898,747	5.14%
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